

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
192 mn	▲ 1.56%	430 mn	▲ 1.33%	79 mn	▲ 1.67%	77 mn	▲ 1.89%	271 mn	▲ 1.41%
168,460.1	2,592.79	101,751.4	1,336.29	50,346.09	827.62	242,001.9	4,490.62	65,941.73	917.47

Market Summary

The stock market on Tuesday remained positive throughout the day and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 168,626.18 (2,758.87 points) and 165,651.67 (-215.64 points) respectively while closed at 168,460.10 by gaining 2,592.79 points. PKR in today's interbank appreciated by Rs 0.0192 against USD and closed at Rs 277.0545. The value of shares traded during the day was Rs 20.109 billion. Market capitalization stood at around Rs18.659 trillion. Overall, trading volumes for the day decreased to 430 million shares compared with Monday's tally of 438 million. CENERGY was the volume leader with 55.1 million shares, gaining Rs0.72 to close at Rs12.93. It was followed by PRL with 28.2 million shares, gaining Rs6.96 to close at Rs94.38 and WTL with 25.4 million shares, gaining Rs0.01 to close at Rs1.

Volume Leaders ('000)

CENERGY	55,063
PRL	28,176
WTL	25,446
KEL	24,116
PIBTL	21,362
DSIL	12,369
TISL	11,523
KOSM	9,436
BOP	8,492
TSBL	6,853

Gainers (PKR)

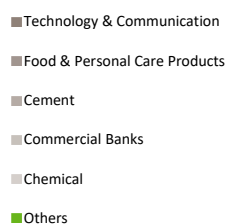
LSEFSL	3.92	0.60
FPRM	14.36	1.31
SBL	14.15	1.29
DADX	159.01	14.40
ICCI	14.30	1.30
NONS	90.56	8.23
SHCM	67.35	6.12
SINDM	37.62	3.27
CJPLWU	15.52	1.32
JKSMXD	333.43	27.00

Losers (PKR)

EFULR		100.86
ASTM	-10.00	90.80
BUXL	-37.60	339.04
KHTC	-28.90	260.57
FIMM	-31.00	279.86
PIM	-7.90	71.12
SSOM	-47.60	430.58
DWSMNC	-0.69	6.59
GEMPAPL	-0.99	9.76
CFL	-5.13	53.47

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DF	74.90
Broker Proprietary Trading	3.30
Companies	0.43
Individuals	-1.71
Insurance Companies	-1.72
Mutual Funds	75.95
NBFC	0.00
Other Organization	0.38
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	-0.35
Gross	-1.73

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.10	0.11	-0.02	0.08	1.51	-0.06	0.02	0.11	0.01	0.61	2.48
	Broker Proprietary Trading	0.27	0.36	0.27	-0.01	0.85	0.01	-0.10	0.21	0.03	1.41	3.29
	Companies	0.08	0.24	0.13	0.01	0.09	-0.01	0.00	0.02	0.05	0.05	0.65
	Individuals	0.79	-0.50	-0.09	0.06	-2.27	0.27	0.14	-0.29	0.15	0.19	-1.53
	Insurance Companies	-0.01	0.08	-0.05	-0.00	-0.09	-0.19	-0.01	-0.00	-0.22	-1.45	-1.94
	Mutual Funds	-0.38	-0.06	-0.27	-0.06	-0.05	0.09	-0.07	-0.02	-0.04	-0.51	-1.37
	NBFC	-	-	-	-	-	0.00	-0.00	-0.01	-	0.00	-0.00
	Other Organization	0.01	0.04	0.02	-0.04	0.01	0.05	0.00	-0.00	-	0.06	0.15
LIPI Total	0.86	0.26	-0.00	0.04	0.04	0.16	-0.01	0.03	-0.01	0.36	1.73	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.89	-0.39	-	-	0.00	-0.07	0.03	-0.06	-	0.01	-1.38
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.03	0.13	0.00	-0.04	-0.05	-0.09	-0.01	0.03	0.01	-0.37	-0.35
	Total	-0.86	-0.26	0.00	-0.04	-0.04	-0.16	0.01	-0.03	0.01	-0.36	-1.73

Source: NCCPL

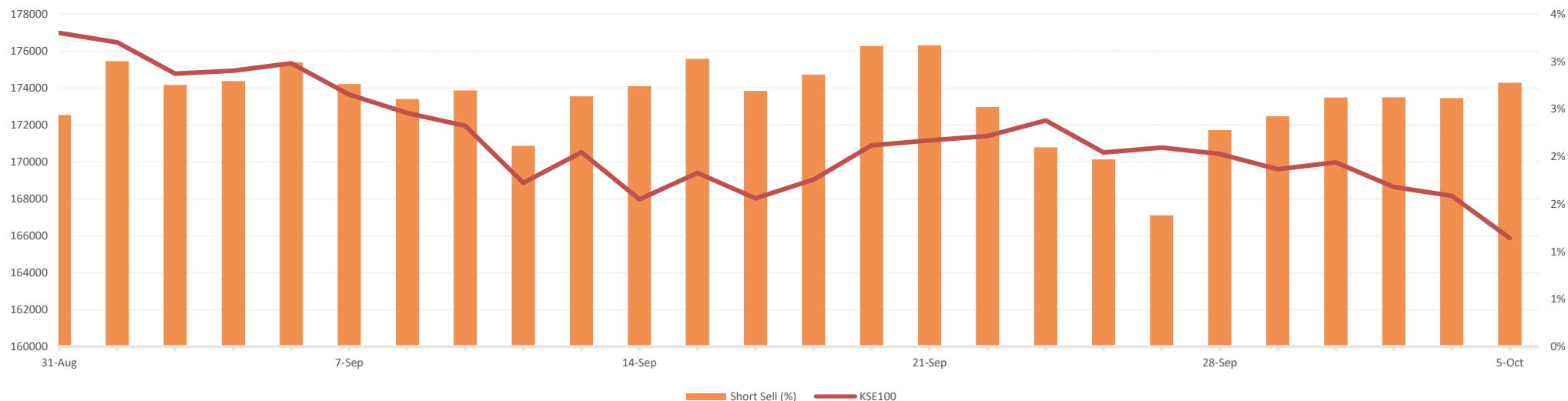
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	02/Oct/26	TCORP	Ahmed Ali Tariq	Non-Executive Director	-	-	10.00	-	-

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, October 5, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-OCTB	221	65.56%	0.52%	229	3.5% ▼
BAHL-OCTB	3	62.50%	0.00%	3	16.7% ▼
NRL-OCT	630	45.93%	2.40%	650	3.1% ▼
BECO-OCT	1,886	41.98%	0.43%	2,131	11.5% ▼
PRL-OCT	4,433	33.48%	1.95%	4,565	2.9% ▼
AGP-OCTB	8	31.25%	0.01%	8	-
PIAHCLA-OCT	3,718	30.07%	1.97%	3,912	5.0% ▼
GHNI-OCTB	50	29.12%	0.33%	47	6.5% ▲
SAZEW-OCTB	21	22.30%	0.10%	25	14.1% ▼
ASL-OCT	534	18.39%	0.19%	128	318.5% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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